AGFinancial

NAME CHANGE

Complete to update all investment(s) and/or account(s) for legal name changes.

1 GENERAL INFORMATION

Use full legal name. Attach a copy of marriage license, divorce decree, or other court documentation showing your new name. Address, phone, and email changes may also be updated online at agfinancial.org/onlineaccess. If you would like to receive e-statements, financial updates, and other information by email, update your online profile at agfinancial.org/onlineaccess.

Former Name (First, Middle Initial, Last) Social Security Number

New Name (First, Middle Initial, Last)

2 SIGNATURE

By signing below, I hereby authorize AGFinancial, as well as its contracted third-party custodian, AGCU, to make the changes indicated above.

TAX INFORMATION

Under penalties of perjury, I certify that: **1**) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); **2**) I am not subject to backup withholding because: (***a***) I am exempt from backup withholding, or (***b***) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (***c***) the IRS has notified me that I am no longer subject to backup withholding; and **3**) I am a U.S. citizen or other U.S. person (defined in the instructions).

If you have been notified by the IRS that you are currently subject to backup withholding, you must cross out item 2 above.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Owner Signature Printed Name Date

State of)
) SS
County of)

On this _____ day of _____, 20____, before me, the undersigned, a Notary Public in and for said state, personally appeared, known to me to be the person(s) who executed the within instrument and acknowledged to me that he/she executed the same for the purposes therein stated.

Notary Public

(SEAL) OR

My Commission Expires: AGF Witness, Title